

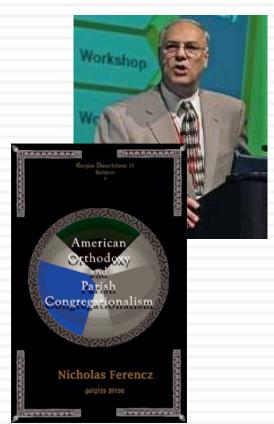
Diocese of Midwest
Orthodox Church in America
Webinar

May 18, 2010

REVAMPING PARISH COUNCILS AND PARISH COUNCIL MEETINGS

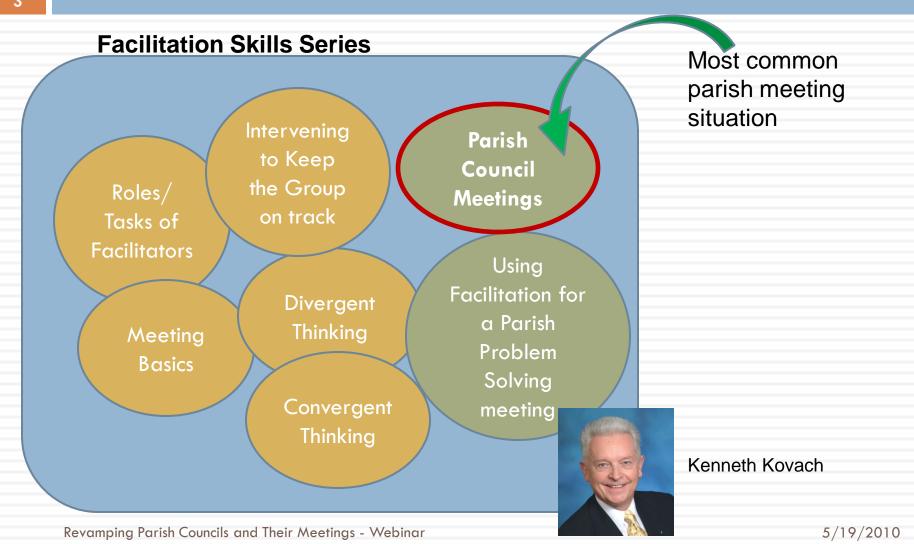
Joe Kormos

- Parish Development Ministry, Diocese
 of Midwest
- Consultant, Coach, Facilitator
- □ Visited >25 parishes in last five years
- Familiar: "OCA era" & "Metropolia era" parish mentality
- Past Parish Council member/leader



Oh yes... he read a book!

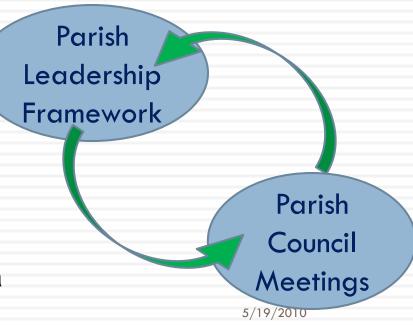
Facilitation Webinar Series



Summary

- Important topic!
- This is hard! Work on one or two things.

- Roles & responsibilities
- Eight Parish council healthy practices
- Meeting practices—facilities, behaviors, process & agenda





A Parish Leadership Framework



A Comparison of Parish "Models"

	Trusteeship/ Congregational	Eucharistic/Conciliar/ Stewardship
Purpose	Parish exists for "us" On its own; for its own "Sovereign"Diocesan responsibility "optional"	Exists For Christ; To do work of Christ in the World Constituent part of Diocese Mandate to exist from hierarch One, Holy, Catholic & Apostolic
Attitude	Legalities , Membership, Voting, Motions, Dues, Entitlement, Ownership	Stewards Sojourners Eucharistic Consensus
Priest	Employee Hired specialist	Leader of parish; appointed by hierarch Authority flows from Hierarchal authority
Parish Council	Material issues only – bills/building/budgets Priest: "Spiritual advisor" Elected "officers" & trustees	Focused on TOTAL MISSION of parish Material & Spiritual concerns; (but not "pastoral") Extension of Eucharistic Assembly Priest is leader Collaborative not authoritarian or democratic; Co -responsible; Shared Leadership



Gifts, Talents, Behaviors of Parish Councils and Parish Council Members

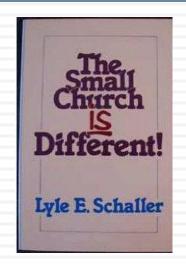
- 2. Servant Leaders
- 3. Example Setter U/C
- 4. Urgency Builders
- 5. Peace & Trust Promoters
- 6. Two VV-CIDITACI
- 7. Consensus Seekers
- 8. Team **Stay Tuned!**

Mission

"In cooperation with the parish rector, the Parish Council's primary areas of responsibility are to assure that the community is united in faith and love and lives as the Body of Christ in its own locale."

The Parish Council is co-responsible with the rector for the health & vibrancy of the parish. Working together they drive & inspire growth, change & development to fulfill the parish's total mission as a Christian community.

"In the typical long established small church the board (i.e. parish council) often functions as a <u>committee of the whole</u> and focuses on <u>details not policy."</u>



The Small Church is Different

Lyle E Schaller



Parish Council Tasks

One Person's View

Administration

MANAGING

the real assets of the parish
-- all things done in good
order.

Often done well

Tasks

- Finance
- Bldg & Grounds
- Secretarial
- Communication
- Administrative Policies

Planning & Development

PREPARING

for the parish's brighter future

Tasks

- 3-10 yr .Vision
- Annual Priorities
 Planning
- Stewardship
- Equipping -- Leader Development
- Gift planning

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Ministry Coordination

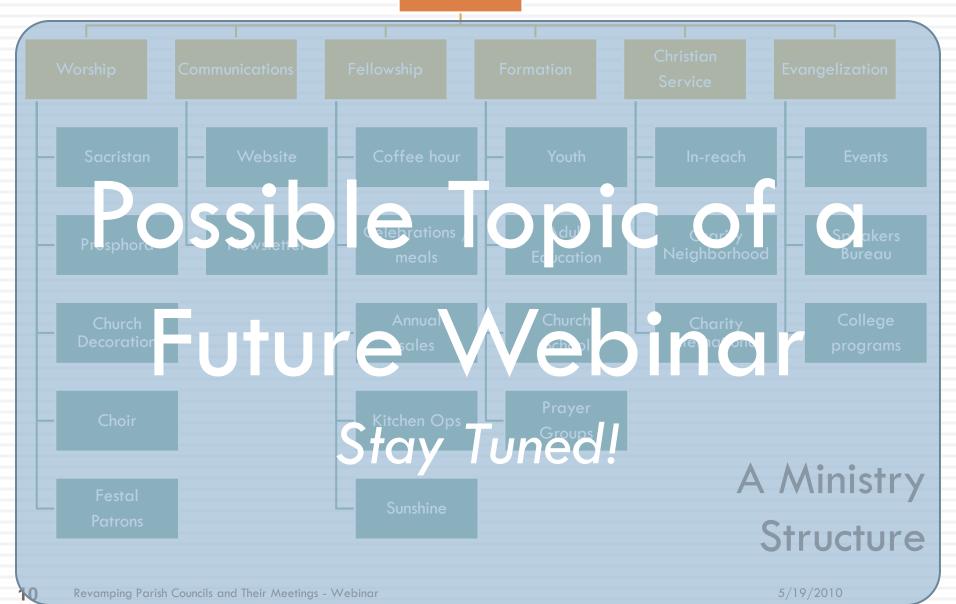
STIMULATING, CREATING & IMPLEMENTING

Essential, ongoing ministries to harness parish gifts, engage parishioners in the work of the parishioners in the Good News and mirror parish priorities.

Tasks

- Ministry definition
- Staffing
- New member integration
- Follow through
- New Ministry Development

Ministry Areas



Good Parish Council Practices

Non Meeting Related

But first... questions?



Eight Healthy Habits of Parish Councils

Non Meeting Related

- 1. Decide
 - Do we want to become more effective?
 - Move beyond "Committee of the Whole"
- 2. Name Change?
 - From Board of trustees >> Parish Council >> "Council of Ministries"
- 3. Everybody a ministry



Eight Healthy Habits of Parish Councils

Non Meeting Related

4. Recurring actions

- Semi-Annual Parish Health/Vibrancy Inventory
- Semi annual giftedness assessment
- Annual planning retreat
- Annual Goals/Key Priorities









ngs - Webinar

Eight Healthy Habits of Parish Councils

Non Meeting Related

Budget

- 3-5 yr Vision budget
- Training skill development budget
- All key ministry categories.
- 6. Policies /Best Practices
 - Donor restricted gifts, Restricted gift acceptance;
 - Transparency and conflict of interest
 - Sexual misconduct
 - Donor confidentiality,
 - Stewardship campaign practices etc
- 7. Annual council calendar
- 8. Project summary templates

"We've always done it this way?" Most any parish council practice can be changed – if you want to



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Parish Council Meeting Practices

Facilities, Process, Behaviors, Agenda,

Blend Facilitating AND Chairing

Parish Council Meetings

Facilitating



- Process centric
- Content neutral
- On feet/flip chart to summarize & focus attention
- High quality group decisions
- Helper and enabler support others to achieve exceptional performance.

Chairing



- Not content neutral
- Often make decisions -- and consequently own the outcome
- Often place little emphasis on process tools.
- Use at beginning for agenda review, minutes, reports

Hybrid Meetings

Facilitate When	Chair When
Increase participation	Review past minutes and agenda
Shift ownership	items Evaluation
Get members to make decisions	Exchange Information
Get members to create action plans	Hear members report back
	Discuss next steps



Facilitation at a Glance





Meeting Practices: Process

- □ Lose Roberts Rules or at least tone them down considerably.
- First meeting orientation
 - Behaviors
 - Focus on what is right not who is right.
 - Balance inquiry and advocacy
 - □ Establish norms of behaviors What would NOT be acceptable here
 - Rules of Consensus
- Content issues differentiate between...
 - Important vs. Urgent
 - Long term and short term
 - Action vs. reflective
- Vary meeting purpose –every monthly meeting need not review everything;
 Dedicated topics.; Occasional dinner meetings
- Harness the internet
 - Before and after
 - □ Summary notes --quickly



Consensus – A Bit More Detail

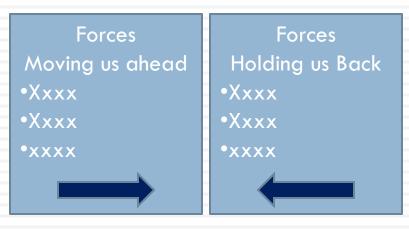
- A group process of seeking substantial though not necessarily unanimous agreement on a significant matter. The group strives to attain a conclusion which all can support, even if some still disagree.
- Consensus can be described in the following way:
 - "I understand what most of you would like to do. I personally would not do that, but I feel that you understand what my alternative would be. I have had sufficient opportunity to openly share my thoughts and feelings. I feel that I have been listened to, but I clearly have not been able to sway you to my point of view. Therefore, I will support what most of you wish to do."

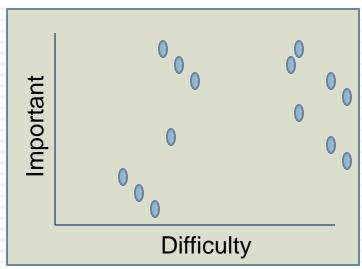


Simple Process Tools

- □ Ask "Why" 5X (recursively)
- List obstacles... then brainstorm
- "What happens if we do nothing?"
 - Worst? Most Likely?
- "What one thing would we change about this solution?"
- Dot voting
- \$100 test
- Differentiate between
 - Problem finding/defining
 - Solution finding/implementing

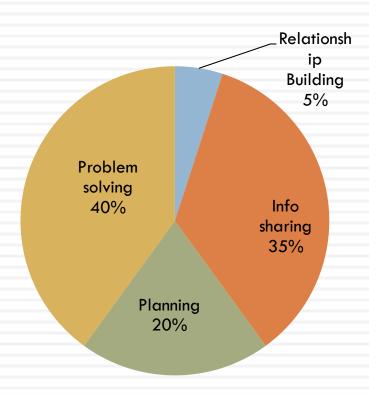
Force Field





Meeting Practices: Agenda Related

What is Your Parish Council Meeting Target Time Allocation?





- What worked? What didn't? How can we improve?
- Isolate one thing target next meeting; remind at start
- Process improvement goal
- Scripture Reading
- Meeting "Check in"
- Issues "Parking Lot" Carry Over

Meeting Symptoms

- Start late
- End late
- Seem to achieve nothing
- Boring
- Limited participation
- Dominant/ Overbearing personality
- Generate hard feelings
- Cover same things; revisit issues/decision
- □ People don't enjoy the meeting

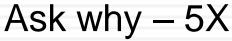


- Facilitator; control
- "Balance advocacy with inquiry"
- "Let's hear from others"
- "Acknowledge previous ideas before you speak"
 - Be aware of differing personal traits & their relationship to topic types.
 - "Reflectors"/Conceptualizers
 - Actors/Implementers



Root Cause: Start Late

- Inconvenient start time
 - Always done it this way
 - Afraid to try new things
- Poor communication of start time
 - Poor communication mechanisms
- (Some) members don't want to attend
 - Members may be poor fit for parish council
 - Don't enjoy group work
 - Conflict with another member
 - Members hold group in low esteem
 - Nothing gets accomplished
 - Lack agenda
 - Someone high-jacks the group
 - Can't stay on topic
 - The group does not work on things they (certain members) value
- Some members are congenital late arrivers

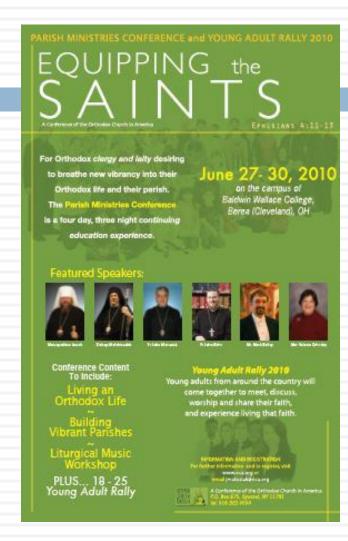


(Example goes three levels deep)



Next Steps

- Review webinar archive as a group
- Find one area to work on
 - High impact/easy
 - Review at beginning of meeting
- 3. Parish Council Diagnostic survey
 - Contact <u>Joe Kormos</u> to discuss use in your parish
- Ask for help
- 5. More at Parish Ministries Conference 2010
 - □ June 27-30
 - Baldwin Wallace College near Cleveland
 - See www.oca.org





THE END

FACILITATION SKILLS FOR PARISH LIFE

Additional Info



What Do Facilitators Do?

Facilitators make their contribution by:

- Helping the group define its overall goal as well as specific objectives
- Help members assess needs & create plans to meet them.
- Provide processes that help members use their time efficiently and to make high quality decisions
- Guide group discussions to keep on track
- Make accurate notes that reflect the ideas of members
- Help group understand its own processes in order to wrk more effectively
- Make sure assumptions are surfaced and tested
- Supporting members in assessing their current skills as well as building new ones.

- Using consensus to help groups make decisions that take all members opinions into account
- Supporting members in managing their own interpersonal dynamics
- Provide feedback to group so they can assess progress & make adjustments
- Manage conflict using a collaborative approach
- Help the group communicate effectively
- Help group access internal & external resources
- Create an environment where members enjoy the experience as they work toward goals
- Foster leadership in others
- Teach others to facilitate

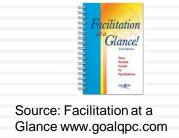
Source: Facilitation at a Glance www.goalqpc.com

"Glance!

The Language of Facilitation

Paraphrasing

- "If I understand you correctly, you're saying..."
- "Is this an accurate understanding of your point?"
- "What you are saying is..."



Reporting Behavior

- "This the third time you've rolled your eyes when Sally was presenting her ideas."
- "Two of you of you are reading and the others have grown quiet."

Perception Checking

- "You appear upset at the last comment. Are you?"
- "You seem impatient Are you anxious to move on to the next topic?"



Ten Core Practices of Facilitators

- Stay neutral
- 2. Listen actively
- 3. Ask questions
 clear, concise,
 challenging/stimulating,
 reasonable/answerable,
 honest relevant
- 4. Paraphrase to clarify

- Synthesize ideas
- 6. Stay on track
- Give and receive feedback
- 8. Test assumptions
- Collect ideas
- 10. Summarize clearly



"Glance!

Establishing Meeting/Group Norms Examples

- All ideas will be listened to carefully
- All discussions confidential
- People & issues will be handled with respect
- No retaliation for anything from this meeting
- No personal attacks
- All feedback must be phrased in constructive & supportive manner
- Use neutral body language no finger pointing; eye rolling; head shaking
- Listen and acknowledge each others ideas before arguing our own points
- Anyone can call a time out if confused about something; feel discussion is off track or want change in how topic is being handled



Source: Facilitation at a Glance www.goalgpc.com



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Discussion Questions

For exploring issues related to this session with a Parish Council

Discussion Questions

- The Good
 - What are you (Parish Council) as a leadership group good at?
 - What is working?
 - As you look to build a better leadership structure what should you build on?

- The Not So Good
 - Where do things fall apart?
 - What's not so effective

Discussion Questions

- What does congregationalism mean?
- What does a congregational style church look/feel/operate like?
- What is the opposite of congregationalism?
- What is the purpose/mission of a parish?
- What is the mission of the Parish Council?



Discussion

- What do you see as important qualities of:
 - Parish Council members/Parish leaders... as persons
 - The Parish Council as a body
- Think of a good meeting / parish council meeting.
 What made it good?
- What do you see as the difference between a debate and an argument?

